Gallatin Valley Land Trust Planned Giving
Lupine Legacy Society Commitment of Intent Form

Gallatin Valley Land Trust connects people, communities, and open lands through conservation of working farms and ranches, healthy rivers, and wildlife habitat, and the creation of trails in the Montana headwaters of the Missouri and Upper Yellowstone Rivers.

We’ve established the Lupine Legacy Planned Giving Society for those that have included GVLT in their estate planning to ensure that future generations may enjoy the same trails and vast open spaces that we know and love today. This non-binding form demonstrates your commitment to our mission and desire to “leave the trail better than you found it”. Please complete this form and return to GVLT to document your intentions.

Contact Information

Name(s)  
Billing address  
City, State Zip Code  
Phone 1 | Phone 2  
Email 1 | Email 2

Acknowledgement Information

☐ Use the following name(s) in all acknowledgements: ____________________________

☐ I (we) wish to have our gift remain anonymous.

Type of Planned Gift (optional)

☐ Will  ☐ Trust  ☐ Retirement Plan Beneficiary  ☐ Life Insurance Policy Beneficiary

Purpose for Planned Gift

☐ Unrestricted gift to provide maximum flexibility to GVLT to direct funds towards greatest needs

☐ Restricted to one or more of the following restricted funds*

☐ Quick Strike Opportunity Fund ...................................................... Allocation %: ______

☐ General Endowment ........................................................................................................ Allocation %: ______

☐ Trails Endowment .......................................................................................................... Allocation %: ______

☐ Stewardship Endowment ............................................................................................. Allocation %: ______

*Please contact Justin Barth, Director of Development to learn more about GVLT’s restricted funds
If you would like to share specific details of your planned gift, please attach the page(s) of your will, trust, or beneficiary information that pertain to GVLT.

Signature  
Date

Signature  
Date

PLEASE RETURN THIS FORM TO:

GVLT Development Director: Justin Barth  
ge-mail: justin@gvlt.org  
Federal EIN #: 81-0464513

Gallatin Valley Land Trust  
PO Box 7021  
Bozeman, MT 59771

For additional information or to set up a personalized request, please call me at 406-261-0253.