

Gallatin Valley Land Trust Planned Giving

Lupine Legacy Society Commitment of Intent Form



Gallatin Valley Land Trust connects people, communities, and open lands through conservation of working farms and ranches, healthy rivers, and wildlife habitat, and the creation of trails in the Montana headwaters of the Missouri and Upper Yellowstone Rivers.

We've established the Lupine Legacy Planned Giving Society for those that have included GVLTR in their estate planning to ensure that future generations may enjoy the same trails and vast open spaces that we know and love today. This non-binding form demonstrates your commitment to our mission and desire to "leave the trail better than you found it". Please complete this form and return to GVLTR to document your intentions.

Contact Information

Name(s) _____

Billing address _____

City, State Zip Code _____

Phone 1 | Phone 2 _____

Email 1 | Email 2 _____

Acknowledgement Information

Use the following name(s) in all acknowledgements: _____

I (we) wish to have our gift remain anonymous.

Type of Planned Gift (optional)

Will Trust Retirement Plan Beneficiary Life Insurance Policy Beneficiary

Purpose for Planned Gift

Unrestricted gift to provide maximum flexibility to GVLTR to direct funds towards greatest needs

Restricted to one or more of the following restricted funds*

- Quick Strike Opportunity Fund..... Allocation %: _____
- General Endowment..... Allocation %: _____
- Trails Endowment..... Allocation %: _____
- Stewardship Endowment..... Allocation %: _____

**Please contact Justin Barth, Director of Development to learn more about GVLTR's restricted funds*

Additional Information



If you would like to share specific details of your planned gift, please attach the page(s) of your will, trust, or beneficiary information that pertain to GVLТ.

Signature

Date

Signature

Date

PLEASE RETURN THIS FORM TO:

GVLТ Development Director: Justin Barth
justin@gvlt.org
Federal EIN #: 81-0464513

Gallatin Valley Land Trust
PO Box 7021
Bozeman, MT 59771



For additional information or to set up a personalized request, please call me at [406-261-0253](tel:406-261-0253).